



“Valued Partners!”

“Insightful Professionals!”

“Top Notch Experts!”

It has always been hard for our clients to come to consensus about what we mean to them and their business. But one thing is for sure...we have left a lasting impression on them – no matter what their challenges were or what services they used.

Vestment Advisors is a unique consultant and coach to financial professionals across the country. We understand that as a business owner you face challenges ranging from sales and marketing to fiscal and employee management. Very rarely do we come across a professional who is struggling with one aspect of their business. They are usually struggling with many important areas – all at once!

We are different because we understand financial practices...bumper-to-bumper. While other consultants and coaches can help you with one given aspect of your business, we address them all. Efficiently and effectively we tackle what we call the Eight Prosperity Factors™:

- Sales
- Strategic Marketing
- Fiscal Management
- Human Resources
- Technology
- Operations
- Strategic Planning
- Compliance and Legal

The bottom line is that your business is unique, but many of the challenges you are facing are not. It is our job to intercede on your behalf by identifying the cause of your challenges and preparing the necessary tactics for solving them. For certain clients who require further hands-on assistance, we will also implement those tactics to ensure they are executed with maximum effectiveness.





So, how do you know if Vestment Advisors is the right fit for your business? Review these statements and see if you can say, "Yes, I have that." If you don't, chances are you may be a good fit for what Vestment Advisors can provide!

1. You know where your business building opportunities are and have a plan to address them.
2. You have a strategy laid out to tackle potential obstacles that may lie in your path to success.
3. You have a staff that is talented and trained and are being leveraged in your business appropriately.
4. You are prudently addressing the fiscal resources of your business.
5. You have a long-term strategic plan in place to provide a blueprint for business growth.
6. You are effectively addressing the compliance and legal issues in your business with a thought out tactic.
7. You have a sales system in place, which is constantly producing a flow of new potential clients.
8. You have a Client Service Manager in place who is responsible for making sure every client is having a "WOW" experience.
9. You have core messages that align your business and everything you do and provide your clients.
10. You are able to address those things you are best at because you know they are the things that bring in revenue.

If these statements sound like you, congratulations! You are one of the few professionals who is doing it right. If not, we may be able to help. From our books and workshops to our SWOOP Reports and long-term consulting opportunities, we have solutions for virtually any professional.

Learn more by calling us 952-401-1045 or visit www.VestmentAdvisors.com.

